



(a real estate investment trust constituted on 1 November 2013 under the Laws of the Republic of Singapore)  
Managed by IREIT Global Group Pte. Ltd. (Company Registration No. 201331623K)

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## **ENTRY INTO SALE AND PURCHASE AGREEMENT IN RELATION TO THE SHARES OF THE MANAGER OF IREIT GLOBAL AND UNITS IN IREIT GLOBAL**

IREIT Global Group Pte. Ltd., as manager of IREIT Global (“**IREIT**”, and the manager of IREIT, the “**Manager**”), wishes to inform the unitholders of IREIT that the shareholders of the Manager have notified the Manager that Tikehau Investment Management Asia Pacific Pte. Ltd. (“**TIM Asia Pacific**”) has today entered into a sale and purchase agreement (“**SPA**”) with Dolphin Two Pte. Ltd. (“**Dolphin Two**”) in relation to the shares of the Manager and units in IREIT (“**Units**”).

TIM Asia Pacific, Tikehau Capital’s arm in Asia, currently holds 80% of the shares in the Manager, while Shanghai Summit Pte. Ltd. and Dolphin Two hold 15.48% and 4.52% of the shares in the Manager respectively.

Tikehau Capital currently holds 22,696,035 Units, representing approximately 3.61% of the total number of 629,344,173 Units in issue.

Pursuant to the terms of the SPA, TIM Asia Pacific will acquire all of Dolphin Two’s shares in the Manager on or around 6 July 2018. Accordingly, TIM Asia Pacific will hold 84.52% of the shares in the Manager and Dolphin Two will no longer be a shareholder of the Manager.

In addition, Tikehau Capital has agreed to acquire 27,651,499 Units from Mr. Lim Chap Huat. Based on the total number of 629,344,173 Units in issue, Tikehau Capital’s interest in IREIT will increase from approximately 3.61% to approximately 8.00% upon the completion of the transaction in Units, anticipated in August 2018.

By Order of the Board  
IREIT Global Group Pte. Ltd.  
As manager of IREIT Global  
(Company Registration No. 201331623K)

Lee Wei Hsiung  
Company Secretary  
4 July 2018

## **IMPORTANT NOTICE**

This Announcement is for information only and does not constitute an invitation or offer to acquire, purchase or subscribe for units in IREIT Global (“IREIT”, and the units in IREIT, the “Units”).

The value of the Units and the income derived from them may rise or fall. The Units are not obligations of, deposits in, or guaranteed by, IREIT Global Group Pte. Ltd., as manager of IREIT (the “Manager”), or any of its affiliates. Investors have no right to request the Manager to redeem their Units while the Units are listed. It is intended that unitholders of IREIT may only deal in their Units through trading on Singapore Exchange Securities Trading Limited (the “SGX-ST”). Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units. The past performance of IREIT or the Manager is not necessarily indicative of the future performance of IREIT or the Manager. An investment in Units is subject to investment risks, including the possible loss of the principal amount invested.